

Current Financial Statement Legal Services Commission

NAME: _____

HOME ADDRESS: _____

POSTAL ADDRESS: _____

PHONE: Home Mobile Work

Please fill out this form, complete the declaration, sign and return it to:—

Legal Services Commission
159 Gawler Place
ADELAIDE SA 5000

Legal Services Commission
GPO Box 1718
ADELAIDE SA 5001

If you have any comments to make on your financial position, please insert them in the space provided below.

Declaration

Are you completing this Statement yourself?

- Yes Read and sign the declaration below
- No What authority do you have to complete this application for someone else? (eg power of attorney, parent, guardian)

I acknowledge it is an offence to:

- Make a false or misleading statement when applying for legal aid
- Give a false or misleading statement when applying for legal aid
- Refuse to give information requested by LSC with the intent to deceive or mislead LSC.

I have read the following privacy statement and conditions. All the information I have given is true and correct.

Applicant's or authorised person's signature


Date

day / month / year

Applicant's (Your) Signature

Date

day / month / year

 Attach a copy of your financial information

Your financial circumstances

You must give us all relevant information about your financial circumstances, including any income and assets you own. We also need information about anyone who helps you financially.

If you don't receive any income, give details of how you are supported.

Documents

Please give us the following documents so we can assess your financial eligibility for aid (attach these documents to the application form):

Copies of your pay slips and pay slips for anyone who helps you financially, for the last four weeks (or a letter from your employer saying how much you are paid), copies of the CentreLink Income Statements and copies of bank account statements from all financial institutions where you have accounts (use an official bank statement or print one from your online bank account. You can't use ATM receipts).

Do you get financial help from another person?

- No
- Yes

If you or a person who helps you financially is self-employed, a small business owner or a farmer, you both must provide:

- Individual and business tax returns for two years
- Personal and business bank statements for the last three months
- The most recent income (or profit and loss) statement
- The most recent balance sheet
- Details of any financial help you get from another person

The term 'financially associated person' is used in this form. This includes any person:

- From whom you usually receive financial help
- To whom you usually provide financial help
- Who could reasonably be expected to financially help you in obtaining legal services.

A financially associated person may include a parent, relative, partner, husband, wife, trust, corporation, group.

1. What are your living arrangements?

- Married Married but separated
 Divorced Living in a defacto relationship
 Widowed Living with other partner
 Single Defacto but separated
 Give details:

2. Do you speak a language other than English at home?

- No Go to question 3
 Yes Give details: _____
 Do you need an interpreter?
 No Go to question 3
 Yes Which language?

3. Do you have a disability?

- No
 Yes Which disability:
 Intellectual
 Psychological/psychiatric
 Sensory (including speech)
 Physical Give details:

4. Do you require extra or practical help to access our services?

- No
 Yes Give details:

5. Do you have any special circumstances?

- (eg long standing ill health, literacy problems, can't access assets or money, unable to work)*
 No
 Yes Give details: (We may be able to take your special circumstances into account when considering your application)

6. List your dependants, include spouse/defacto/partner/children

Given names	Surname or family name	Date of birth	Relationship to you	Who do they live with?
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		
		/ /		

Means Test - Income and Assets

The term 'financially associated person' is used in this form.

This term includes any person:

- From whom you usually receive financial support.
- To whom you usually provide financial support.
- Who could reasonably be expected to financially assist you in obtaining legal services.

A financially associated person may include a relative, partner, spouse, trust, corporation, group.

7. Are you or any of your dependant children or a financially associated person:

- Self-employed
 A primary producer (farmer, grazier)
 A partner in a business
 A director/shareholder in a business or company
 Receiving money from a trust
 Receiving any benefit from a business or company?

For example, use of a car, telephone, payment of school fees (You may be required to provide extra information such as tax returns)

None of the above Go to question 11

8. Are you employed?

- No When did you last do paid work?
 (You must provide this information)

day / month / year

Yes

9. Do you or your financially associated person get a pension or benefit?

- No Go to question 10
 Yes Which one?

- Age Disability Sole Parent
 Widow Veterans Unemployment
 Sickness Special
 Other Give details:

10. How much do you or any financially associated person get from any pension, benefits or allowance?

Your weekly amount	Other person's weekly amount
\$	\$
\$	\$

You must give us a copy of your Pension or Health Care Card.

11. Do you or a financially associated person receive a wage or salary?

- No Go to question 12
 Yes Please give amount of income per week:

	Your income	Other person's income
Gross wage	\$	\$
Tax	\$	\$

inc. Medicare

You must give us copies of your recent payslips or a letter from your employer setting out your weekly income and tax paid.

19. Do you or a financially associated person have an account with a bank, building society or credit union in Australia or elsewhere, or have money invested with other persons?

No Go to question 20

Yes Give details of your account:

Your accounts

Bank/building society/credit union	Amount
	\$
	\$

Other person's accounts

Bank/building society/credit union	Amount
	\$
	\$

20. Do you or a financially associated person have any cash?

No Go to question 21

Yes Give details:

Your Cash

\$

Other person's cash

\$

21. Do you or a financially associated person own anything else of value in Australia or elsewhere? For example, shares, bonds, boats, caravans, jewellery, insurance or superannuation policies

No Go to question 22

Yes Give details:

Your property

Item	Value
	\$
	\$

Other person's property

Item	Value
	\$
	\$

22. Does anyone owe money to you or a financially associated person?

No Go to question 23

Yes Give details:

Money owed to you

From who	Amount
	\$
	\$

Money owed to the other person

From who	Amount
	\$
	\$

23. During the last 12 months, have you or a financially associated person sold or given away any money or property in Australia or elsewhere worth more than \$500?

No Go to question 24

Yes Give details:

What	Date	Value
		\$
		\$
		\$

24. Did you or a financially associated person get any lump sum amount(s) of money greater than \$500 in the last 12 months? For example, a loan, gift, compensation, redundancy, award from a court case

No Go to question 25

Yes Give details:

What	When	How much
		\$


25. Are you or a financially associated person likely to get any lump sum amount(s) of money in the next 12 months? Like a loan, gift, compensation, redundancy, award from a court case

No Go to question 26

Yes What?

26. Have you or any other person or group paid any of your legal fees for this case?

No Go to question 27

Yes Give details and attach copies of receipts 

Who?	Amount
	\$

27. Can any person or group pay for your legal fees?

No

Yes Given details:

Who?

28. When is the next court/tribunal date?

day / month / year

Which court or tribunal do you have to appear in

- Magistrates Court
- District Court
- Tribunal Give details:

- Court of Appeal
- Youth Court
- Family Court of Australia
- Federal Magistrates Court
- Supreme Court
- Mental Health Court
- Drug Court
- Not Sure

Suburb/town

Not Sure